

## ADMINISTRATION

- This issue was found while 4.10 was being tested in UAT: An intermittent security error was happening across the system, causing users to have to log back in and sometimes losing work. This has been resolved.

## CASE

- ICCA - New Message has been added to the Placement tab under the Service Authorization Type dropdown.
- When 'Other' is selected for Reason why signature is not obtained on the Family Case Plan, the text field dynamically displays.
- Case Review report now dynamically displays Family Functioning Progress and Other text boxes when applicable.
- As part of the AWOL changes for the CIRP Initiative, the discharged placement setting record or the non-custodial parent record can no longer be marked as created in error.
- Due to the AWOL Custody Episode Termination functionality, a new AWOL Alert is created when a placement setting AWOL Leave has been end dated.
- The system was incorrectly terminating Custody Episode when a non ending termination value was selected. This has been corrected.
- Safety Factor question #15 Other has been added to the Safety Reassessment in the Case Review and report.
- As part of the AWOL changes for the CIRP Initiative, the placement setting record or the non-custodial parent record that was transferred due to Court Jurisdiction transfer, can no longer be marked as created in error.
- Validations when a case plan participant is being deleted from the FCP have been removed. The system now automatically unlinks services and removes the participant from any strengths, concerns, risk contributors.
- Per the changes with the Financial and Medicaid requirements, two (2) new Rulings Received Reference values have been added. They are "Child Support - Health Insurance Ordered" and "Child Support - Health Insurance Terminated."
- As part of the AWOL changes in the CIRP Initiative, when Custody is terminated with Child AWOL, the placement discharge reasons available for selection are the AWOL reference values.
- Due to the AWOL Custody Episode Termination functionality, when the custody episode has been terminated due to Child AWOL, the initial removal record will only display the AWOL Placement Discharge Reason reference values for selection.
- Due to the AWOL Custody Episode Termination functionality, the Custody Termination Reason reference value of AWOL > 30 days was relabeled to Child AWOL.

- Due to the AWOL Custody Episode Termination functionality, two (2) new reference values for Secondary Termination Reasons have been added. They are "Custody to Relative" and "Return to Parent/Guardian/Custodian."
- As part of the AWOL and CIRP changes, when the custody termination has been removed, the Placement and/or AWOL placement leave end date is removed as well.
- As part of the AWOL and CIRP changes, when the custody termination has been removed, the Non-custodial Parent record and/or AWOL non-custodial parent leave end date is removed as well.
- As part of the AWOL and CIRP changes, when the custody termination has been removed, the Placement Discharge Reason is removed from the Initial Removal record as well.
- With the changes to the AWOL and CIRP Initiative, AWOL Leaves that were ended due to the Custody terminated due to Child AWOL, cannot be marked as created in error. If user attempts to mark the AWOL leave as created in error, a validation message displays. Validation message: "The AWOL leave record cannot be marked as created in error due to Custody Episode Termination Reason of Child AWOL."
- With the new AWOL custody termination changes in CIRP, when custody has been terminated with Child AWOL and there is no placement setting, the Agency user (not just the SSA) is now able to edit the Initial Removal record > Placement Discharge reason. This is the only field that is enabled. In addition, the only available reference values for selection are: AWOL Abducted by Family Member, AWOL/Nonfamily Abduction, AWOL / Runaway- whereabouts unknown, and AWOL/ Runaway - whereabouts unknown but contacting Caseworker.
- The label 'Notified by US Mail' has been changed to 'Date Notification Provided.'
- The system now dynamically displays the Youth Support Person narrative textbox when two Youth Support Person(s) have not been identified/displayed on the Signature screen
- Updated visitation rule: Display the following in the dropdown: Active Case Members who are 18 or older and not in agency custody, Active Associated Persons who are 18 or older and not in agency custody, People listed as Siblings in the Relationship tab in the Adoption Case who are 18 or older and not in agency custody, Adult plan participants (no age).
- When a case plan participant is being deleted from the FCP, the system now automatically unlinks services and removes the participant from any strengths, concerns, risk contributors.
- The Header Completed Concerns now dynamically displays when there are completed concerns during the current review period.
- Once the field of Signature Captured is entered, Jointly Developed Plan, Agreed with Plan or Date Copy of Plan Provided are not required at page validation or approval.
- The Child Name on Child Legal Status tab (from Living Arrangement) is now a hyperlink to person profile.
- A new field on the Signature page has been added, 'Participated' with a dropdown box values of "In Person", "Phone" and " Video Conference"
- On the Signature topic, a new field 'Participation' has been added with the following dropdown values "N/A, In Person", "Phone" and " Video Conference"

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- The word 'Youth' has been updated on the NYTD survey.
  - Question #15 'Other' has been added to the Safety Factors, the answer defaults to No.
  - On the Family Case Plan, when the dropdown value of 'Other' is selected, a text box is enabled.
  - Due to the AWOL Custody Episode Termination functionality, the placement record incorrect validation message when marking a placement from draft to complete has been corrected.
  - New Logic was added to display remove approval button for Case Reviews not linked to SARs.
  - Exception Error message was fixed on the Concern topic of the FCP.
  - The system no longer displays PCSA action items on OhioKAN cases.
  - The system incorrectly displayed a Java Error when updating the Begin Date on a Completed Placement Setting record when the Apply or Save button has been clicked. This has been corrected.
  - Home Safety Plan and Out of Home Safety Plan have been added to Meeting Outcomes
  - Validation message has been added so that when all children in the ICPC record are terminated, then the ICPC record must be closed to close the case.
  - Within the OhioKAN Program, the system was incorrectly displaying a Java Error when clicking the Add release of Information button when a person name was not selected. This has been corrected.
  - In the FCP Placement Settings, the system now bypasses placements that are Created in Error.
  - The system no longer sends (incorrect) notifications of custody terminations when the Legal Status of COPS has been ended.
  - The validation on the signature record has been removed when a Case Plan Participant has a deceased flag.
  - The system was not saving any recorded data on the Family Case Plan (FCP) > Placement Information topic when the Apply or Save button was clicked for a child that was recommended for Own Home. This has been corrected; system is now saving the data.
  - "Within the OhioKAN program, an additional question has been added to the BASICS Assessment. The question is on the last page (Resources). Question: "Were urgent and/or complex needs identified?"
  - Yes, Urgent
  - Yes, Complex
  - Yes, Both urgent and complex
  - No, neither urgent nor complex"
  - A new question was added to the BASICS assessment, "Were urgent and/or complex needs identified?". This question was added to the BASICS report.
  - Within the OhioKAN Program, on the BASICS - Resources Tab, the Resource Supplemental Nutrition Assistance Program (SNAP) has been added. In addition, each resource now has an information hover with a description of the listed resource.
  - The Credit Report now only lists active members of the case. Inactive members no longer display.

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- The issue has been resolved when a PPLA record is updated from existing PC that have duplicated record and one of the records has null permanency information.
  - The system now deletes all the contributors from the concern when that particular contributor has been marked as non-risk.
  - When a legal status is created and end dated prior to the initial save, the system is not populating the Legal Status End Date on save. This has been corrected.
  - The system now displays all Case Reviews recorded since the Approval of the last SAR for the selected plan episode.
  - With the CIRP Initiative, the custody termination when the child is a) AWOL at initial removal OR b) AWOL greater than 30 days from a placement setting was not accounted for. Therefore, in these scenarios, the ability to discharge Custody/ Placement and Initial Removal could not be completed. This has been corrected, the system no longer allows the Custody/ Placement and Initial Removal records to be completed/ discharged/terminated.
  - The application is correctly enforcing the business rule requiring Case Reviews and SARs to be non-editable after being Final-Approved for all users.
  - The business rule allowing NYTD-Youth to login to the survey at any time once his/her NYTD Account has been activated has been fixed.
  - Sibling Visitation Plan now includes Active Case Members who are under 18 (or without a birth date) and not in agency custody and Active Associated Persons who are under 18 (or without a birth date) and not in agency custody.
  - Under a certain business workflow, when Custody is ended, the system is not correctly discharged. This has been corrected.
  - Validation has been updated to the requirement that "An Agency System Administrator can only close cases for his/her own agency."
  - The 18, 19 and 20 year old populations are now able to complete a survey when/if they are taking the survey during the reporting period after the period their birthday fell in.
  - The system was displaying a Java Error on the Initial Removal record when the Select Address Button was clicked. This has been resolved.
  - Family Case Plan signature dates cannot be future dated nor can the dates be dated prior to the date the plan was provided.
  - The system no longer creates a duplicate legal status and custody episode when recording a legal status record from the Ruling record.
  - This issue was found while 4.10 was being tested in UAT: With the AWOL changes, the system incorrectly prohibited the edit capabilities of the Legal Status terminated with reason of AWOL. That has now been corrected. Users are now able to edit legal status per original edit rules.
  - This issue was found while 4.10 was being tested in UAT: The JAVA error has now been fixed.

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## FINANCIAL

- Best Interest requirement for Additional Eligibility Criteria (for children over the age requirement) have been updated in all scenarios.
- Custody code was updated to create the referrals, the trigger was removed.
- Code has been updated to allow a SACWIS person to be linked to more than one SETS person
- Updates have been made to Report 503 on the signature topic.
- Updates have been made to Report 503 on the signature page.
- An alert has been created on the person/case to notify users when the system updates a person relationship due to information received from SETS.
- Code has been updated to end the eligibility record as of the 180th day and the new record created for the 181st day.
- Home Study Approval Date in SAMS Subsidy now calculates correctly.
- Provider Eligibility fields are now user-modifiable under all circumstances.
- The code has been updated to implement the ceiling on a licensing period, not specific to 24 months. So, if a license is extended, the ceiling is implemented for the duration of the license.
- Users are be able to increase subsidies on Reviews if additional special needs factors are selected.
- The validation, "There is no approved subsidy associated to your agency for the entered Review Effective Date" now only displays when appropriate.
- The Calculate Shares button now exclude payment exceptions.
- Users are no longer receiving incorrect validations.
- Private SAMS Elig Requirements Screen BCI/FBI information now pulls through from linked denied AA.
- A maximum amount of results being returned has been implemented when using the manual payment process for Training Session payments. The maximum amount of records is 150 and this is to prevent performance issues. If wanting to create a large amount of payments, it is recommended that agencies use the Create Payment Requests (batch) process.
- The missing period after sentence #4 on the AAC Eligibility Requirements screen has been corrected.
- MMCOC in AAC Subsidy now matches the MMCOC from the most recent AA Subsidy.
- Question now displays correctly for child's age as of effective date.
- When a post-adoptive ID exits, all characteristics and school information that is added or updated after the creation of the post-adoptive ID are now saved on the post-adoptive ID.
- Code updated for the same business rules on the person for the race value.
- The text on Subsidy and Review History Screen is now responsive to all screen sizes.
- Developer created a temporary fix that was already deployed to production, the code is being updated in this build to handle referral creation for new custody episodes.
- Code updated: when race is the same between SACWIS and SETS users no longer have the ability to choose.

- When paternity is received and the record exists but was user created, the record is marked as SETS; when a record is received from SETS and paternity is different, a new record is created.
- Code updated to send the referral regardless if case was previously marked as closed in the SETS functionality
- The Duplicate Payment code has been updated to go beyond 500 payments.
- Rpt 303 will populate AAC subsidy shares correctly.
- Report 503 will be tested and functioning properly due to the update of removing a participant when deceased.
- Sticky footer will function properly.
- Code has been updated to no longer update an already ended eligibility or reimbursability record upon ending custody.
- The Payment Change Event logic has been updated.
- The logic has been updated to include Placement, Bridges and Foster Care Miscellaneous.
- This issue was found while 4.10 was being tested in UAT: Identified grammatical errors on Report 225 have now been corrected.
- This issue was found while 4.10 was being tested in UAT: Special needs criteria now pulls from private denied AA into private linked SAMS.

## INTAKE

- "Person Merge functionality was updated to account for updates to person records on the new Case Review and SAR.
  - If both the retain and remove persons are listed as Additional Household Member on the same review, the remove person is deleted.
  - If the remove person is an Additional Household Member, and the retain person is not in the same Case Review, the person ID is updated to that of the retain person.
  - On all Safety Response detail records, the remove person is updated to the retain person id.
  - If both the retain and remove persons have a signature on the same SAR, then remove person's signature is deleted.
  - If the remove person has signature details on the SAR and the retain person does not, the person ID is updated to that of the retain person."
- Label changes on the signature page and Case Progress Section - "Date Notification Provided." Also, Concerns Completed During this Review Period now dynamically displays when there are completed concerns.
- When the Frequency selected on the Income Details page is 'Other', then on the Financial Income History page, the Monthly Income now displays as blank, instead of the value from the previous line.

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- NEICE transmittals coming in from Kentucky could not be retrieved by SACWIS if the comments field was blank. This has been corrected.
  - Users were sometimes getting an error when trying to send a NEICE communication due to the County field in the ICPC record having more characters than the NEICE system could handle. The County field has been reduced to 30 characters to prevent this issue.
  - Person header has been updated to remove comma between first and middle names and display suffix description.
  - When navigating to an intake from an intake hyperlink via family assessment, if user viewed participants or substance abuse tabs the system would navigate to a blank intake search screen upon closure. System now properly navigates back to the family assessment once the intake details screen is closed after viewing participants and substance abuse tabs.
  - Save from within address details now returns the user to the Person Address tab, then go to Person Overview, then return to the page from which the person was accessed. Previously, when adding a case member, if user created a person and edited their address, save was taking the user out of the person record and going directly back to the case members page without returning the person as a member. This has been corrected.
  - When user tries to view an intake from the intake search results, if they don't have access rights due to it being a restricted intake or OhioKAN, then a restricted message screen displays. On close from the message, system now returns to the search results, rather than to a blank Intake Search page.
  - When accessing insurance coverage under Person > Employment, the system would redirect to person search page for the person ID of the individual added to the insurance coverage. The system now properly navigates back to the Employment section of Person Profile upon save.
  - The header on Person Profile (for all tabs under Person Profile) was incorrectly displaying suffixes and age/DOB for person profiles without a DOB. The header was displaying the code of the suffix, instead of the description. This has been updated so the header displays the description as opposed to the code; Person profiles without a DOB no longer display "Age , DOB" and is instead left blank.
  - When a child who is AWOL at removal is located and placed, or if the initial removal record is marked created in error, the child will no longer have the AWOL badge displaying in error.
  - Users are now able to add an additional reporter contact to a screened in intake without getting an error.
  - Users are now able to add an additional reporter contact to an intake without getting an error.
  - When adding information to an intake that has been screened-in and linked to a case, the Add Post-Decision Amendment button was not working when the Substance Use tab was in view. This has been fixed so the button works while any tab is in view.
  - Validations for the BASICS and Release of Information prevented unlinking a screened-in intake from an OhioKAN case, even when it was not the intake that opened the case. This has been fixed, so the most recent intake can be unlinked in that scenario.

- System flow updated. When user clicks apply on the Criminal History tab (Person>Background>Criminal History), the user was being redirected to Person Overview. This has been fixed and user remains on the Criminal History page upon clicking "Apply". When the user clicks "Save" they are returned to Person Overview correctly.
- System was incorrectly creating a worker assignment when an OhioKAN case with an NA status was created by linking a 'other/information only' intake. This has been corrected so assignments are only created when a case is opened.
- Save from within address details returns the user to the Person Address tab, then to Person Overview, before returning to the page from which the person was accessed. Previously, when adding a provider member, if user created a person and edited their address, save was taking the user out of the person record and going directly back to the provider members page without returning the person as a member. This has been corrected.
- NEICE code has been updated to handle incoming ICPC requests where the child's sex code was blank, including when the sending state tried sending the value of "transgender." SACWIS is now able to retrieve these communications from the NEICE Clearinghouse without issue.
- The name of the Alleged Perpetrator now consistently displays on the ACV/AP Detail tab of the Intake. The names were sometimes not displaying when allegations or roles in the intake had been modified prior to completion of the intake.
- This issue was found while 4.10 was being tested in UAT: When entering intake participants, the Search & Add Participants was returning the most recently created Person in the Search Results, regardless of the search criteria entered. This issue was caused by the fix for defect 52407 and has now been corrected.

## REPORTS

- A new report has been created for the OhioKAN agency; RPT 542 Case Status Report. This new report is located in the Admin tab under reports. It only generates for state users and OhioKAN SACWIS users.
- A new report has been created for the OhioKAN agency; RPT 542 Case Status Report. This new report is located in the Admin tab under reports. It only generates for state users and OhioKAN SACWIS users.
- The OhioKAN agency has been added to the dropdown list for all state SACWIS users.
- The OhioKAN agency has been added to the dropdown list.
- The column "Child Placed By" has been removed from the report.
- The OhioKAN agency has been added to the dropdown list for all state SACWIS users.
- The Agency parameter has been changed from a pusher box to a dropdown menu.
- The report now generates quicker than it has historically.
- The Regions are now sorted 1-10 on the parameter page.

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## PROVIDER

- A KPIP History link now displays on Home Provider records for users with All Workers security.
- Provider Match now has both the existing list view of results as well as a new map view feature where users are also able to view provider results on a map.
- Provider Match Search Results can now be displayed in two ways for users. "View Result in List" and "View Results in Map" buttons are available.
- In Provider Match, on the list view, there is now a 'View Result on Map ' button on the search results screen and when users select this button, the new map view shows the providers in the result set. The providers display as a marker on the map and/or as clusters of providers on the map in a specific area.
- In the Provider Match Search Result area, a "Collapse Services" and "Expand Services" button have been added to allow users to collapse or expand all services on the page.
- Provider Match Search Results in the List view now have services and agency under provider as a drawer and users are able to select services from within the drawer.
- A Badge now displays 'Not Available on Map' along with a 'Agency QRTP Compliant' badge.
- In the new map view display of Provider Match, the providers display as clusters and with the number of markers in each cluster on the map. Users are able to select the cluster to view all the markers on the map with the ability to select a marker (which is a specific provider) to show specific provider information on an information pane---this allows users to view provider information along with services/agency and optionally select a service from within the information pane.
- In Provider Match, when viewing results in map view and selecting the desired provider (marker on the map), user is able to select a link ('Get Directions') to obtain directions to the home (current primary address) from users current location. This link is located in the information pane located on the right side of the map. The link displays under the Current Primary Address. User are presented with the directions to the provider's home if users location can be detected and if users location cannot be detected, the 'Starting Location' displays as null and user can enter their current location.
- In Provider Match, when viewing results in map view and selecting the desired provider (marker on the map), within the information pane where user is able to obtain directions to the provider's primary address via the 'Get Direction' link, the user also has the ability to see a picture of the provider's home, when picture is available.
- In Provider Match, on map view in the results set, 'Reset Map' button displays for users to select in order to reset the Zoom level to the default value established.
- In Provider Match map view, 'View Results in List' button displays for users to select in order to switch from map view to list view.
- In Provider Match, data is populated from the list view to display data on the map to assure that data in the list view matches data in the map view for the result set.

- In Provider Match, in map view, the data displaying on the map within the Information Panel are data displaying in the result set in the list view. The specific information is displayed in the Information Panel on the map. A static message 'No StreetView Available' displays on the information panel when no streetview is available for the specific provider.
- This defect corrects an issue that would cause a copy/move process to fail when a provider had a lengthy placement history and the generated placement activity log exceeded character counts.
- Users are navigated back to the Provider Match screen with the originally displayed results after viewing a Provider record that returns in the match. Previously, users would navigate to a Provider record and if a number of other areas in the record were clicked, users would return to an empty result set on the Provider Match screen.
- All Home Provider records now display a new left hand navigation link titled 'KPIP History'. Within this link, users access a view only list of all Kinship Permanency Incentive Payment applications.
- User now see the Validation message: "We found a few areas that need your attention - At least one AKA name or 'No AKA' checkbox is required to Submit to State."
- Error is no longer displaying when attempting to create an adoption case, if there is a Family Case Plan (FCP).
- The system no longer re-build a Provider Name when there are blanks/spaces found within the name that are removed, which erroneously triggers a new Provider Name entry.